Signing Electronic Deficiencies, Queries, Docs

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Health Information Management

HIM may contact you to collect information missing from a patient chart. Occasionally dictations, signatures or other documentation may be incomplete and must be finalized before the patient chart can be closed. This missing data is called a deficiency.

A specialist from Health Information Management, HIM, will contact you in this case and alert you to the request to complete the chart.

Action will be required in either PatientKeeper or Meditech at this time to complete the request. Both applications can be reached via your desktop while in the hospital, or at your office if you have established remote access.



Signing in PatientKeeper





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Incompletes

atient List (12)	Patient Search	Forms	Inbox	Provider Directory	Preferences	Resources	Incomplete (1)	
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- If incompletes are present, this screen will be the first to appear when signing into the desktop version of PatientKeeper. Click the blue hyperlink 'click here to launch HPF' to launch the application.
- The number next to 'incomplete' indicates how many there are to complete.





Incomplete Types

Deficiency						
Deficiency Worklist						
Deficiency Types		Sig	nature De	ficiende	s For	
Signature	0	The	ne are no defide	ndes of this	type.	
Dictation	0					
Missing Text	1					

- This screen identified the incompletes, or deficiency types missing signature, unsigned dictations or missing texts.
- To process, click on the number next to each one indicating how many of each there are to complete.





Signatures

stent List (1) Patient Search 1 Ind	Provider Directory Preferences Resources HPF-Assignment (0) Biccomplete (10)	(a) Matientkeeper 7
Launching HPF in new wind If HPF does not load, <u>click h</u>	low are to launch HPF manually.	
S Deficiency Worklist - Int	ernet Explorer	>
Deficiency Work is t		Options Help
Deficiency Types	Signature	Total endowners
 Signature 10 Dictation 0 	Process Process Al Decline Print	
Missing Test @	Status	Reason
Deficiency Worldists	Delinquent	STONETHE
	Warning	STONETHE
	Warning	STONET HE
		SIGNITURE

- Sign deficiencies individually by selecting the box to the left of 'Status' then selecting 'Process'. Enter your four digit PIN.
- To sign all deficiencies at once, select the 'Process All' button and enter your four digit PIN.





Dictations

Padent List (9) Padent Search Intox: Provider Directory Preferences Resources HPF-Assignment (0) Incomplete (9)		(&) PatientKeeper
Launching HPF in new window If HPF does not load, <u>click here to launch HPF</u> manually.		
Se Deficiency Worklist		- 0 :
Deficiency Work is t		Options Help
Deficiency Types Dictation-Deficiencie Signature 6 Pozess Prozess Dictation 2		Total encounters
Missing Text 1 V Deficiency Defic	Discharged *	Reason
Deficiency Worklists Definquent Incomplete		Stress Test Procedure 🗔

- Sign dictations individually by selecting the box to the left of 'Dictation Job ID' then selecting 'Process'. Enter your four digit PIN.
- To sign all dictations at once, select the 'Process All' button and enter your four digit PIN.





Missing Text

콀 Deficiency Worklist - Int	ernet Explorer					- 0 ×
Deficiency Worklist						Options Help
Deficiency Types Signature 0 Dictation 0	Missing Text Deficiencies Process Al Dedine Print					Total encounters: 1
Missing Text 1 Deficiency Worklists	V Deficiency Bocoment Patient Incomplete PhtSIG49 ottorsis	MEN	Encounter	Facility	Discharged a	Reason please enter narrative

• Click on the 'Encounter' link and enter missing text.





Queries

Patient List (1) Sign-Out Summary	Pati	ent Search	Forms	Inbox (160 !)	Provider Directory	Preferences	Resources	Incomplete (56)	HPF-Assignment (0	Queries (2)
Choose a market: FL	2	FLG								

- Locate proper market FLC, FLG or FLQ
 - o FLC Doctors Hospital, Englewood Community, Fawcett Memorial
 - FLG Blake Medical, Brandon Regional, Bayonet Point, South Bay, St. Petersburg, Largo, Northside, Trinity, Oak Hill
 - o FLQ Palms of Pasadena, Tampa Community, Memorial Hospital of Tampa
- Click on the small number next to the market and follow prompts to answer queries





Signing in Meditech

PHYSICIAN DESKTOP



Physician Desktop



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Inpatient Workflow

 Once logged into Meditech, click on "Physician Desktop", then the "Sign" button on the bottom right of the screen to see orders and/or PDOCs for you to sign

<u>R</u>eview <u>O</u>rder Docume<u>nt</u> Discharge <u>Sign</u>

• The list will default to signing all items (notes and orders). You can sort them separately by clicking on the blue boxes at the top



- Start by clicking the blue √ on the left side of the screen to select all items on the page. If there are multiple pages, the pages will AUTO ADVANCE to the next page just by clicking the blue √. Continue clicking the blue √ until you have come to the last page
- When you have come to the last page, click the "**Submit**" button along the right side of the screen, type your PIN and hit enter on the keyboard
- Note- if you have PDOCs to sign, you will have to view each one before entering your PIN (see next slide for instructions)
- Physician Desktop



Signing electronic notes (PDOCs) – Inpatient Workflow

- If you have notes (PDOCs) to sign, you will have to view ALL NOTES before signing them
- This is done by clicking "Next" button along the bottom of the screen



- If changes need to be made, you can click the "Edit" button along the bottom of the screen, make your changes, click "Submit", and it will bring you back to the queued items
- Continue moving through each queued note until you have come to the last one ("Next" button will be greyed out)
- Then click the "Sign" button along the bottom right of the screen, type your PIN, and hit enter on the keyboard







ED Workflow

- Once logged into Meditech, go to the ED tracker, then the "**Sign**" button on the bottom right of the screen to see orders and/or PDOCs for you to sign
- The list will default to signing all items (notes and orders). You can sort them separately by clicking on the blue boxes at the top



- Start by clicking the blue √ on the left side of the screen to select all items on the page. If there are multiple pages, the pages will AUTO ADVANCE to the next page just by clicking the blue √. Continue clicking the blue √ until you have come to the last page
- When you have come to the last page, click the "**Submit**" button along the right side of the screen, type your PIN and hit enter on the keyboard
- Note- if you have PDOCs to sign, you will have to view each one before entering your PIN (see next slide for instructions)
- Physician Desktop



Signing electronic notes (PDOCs) – ED Workflow

- If you have notes (PDOCs) to sign, you will have to view ALL NOTES before signing them
- This is done by clicking "Next" button along the bottom of the screen

	(
Unqueue	Previous	Next	Edit

- If changes need to be made, you can click the "Edit" button along the bottom of the screen, make your changes, click "Submit", and it will bring you back to the queued items
- Continue moving through each queued note until you have come to the last one ("Next" button will be greyed out)
- Then click the "Sign" button along the bottom right of the screen, type your PIN, and hit enter on the keyboard







Remote Access for Windows PC

- Launch Internet Explorer or Chrome and do a Google search for Citrix Workspace for Windows. Download by following the prompts.
- Open a new web browser window and enter the following URL:

o https://westflorida.vdi.medcity.net

- Login using your user ID (3,4#) and password.
- Enter PIN code* and check "Don't ask again on this device".
- Once the virtual desktop launches, all applications will be accessible: Meditech, Patient Keeper, PACS, MUSE, etc.
- To exit, click the red door in the upper, right-hand corner of your screen.

*Register by calling the IT Help Desk at 941-342-1170 and request to register for multi-factor authentication/remote access.

Remote Access for MAC

- Launch Internet Explorer or Chrome and do a Google search for Citrix Workspace for MAC. Download by following the prompts.
- Leave ADD ACCOUNT unchecked. Do not ADD ACCOUNT.
- Open a new web browser window and enter the following URL:
 - o https://westflorida.vdi.medcity.net
- Login using your user ID (3,4#) and password.
- Enter PIN code* and check "Don't ask again on this device".
- Once the virtual desktop launches, all applications will be accessible: Meditech, Patient Keeper, PACS, MUSE, etc.
- To exit, click the red door in the upper, right-hand corner of your screen.

*Register by calling the IT Help Desk at 941-342-1170 and request to register for multi-factor authentication/remote access.

